

Summary of results - Agrifin COVID-19 survey (April - May 2020)

**Q1: How do you think the current COVID-19 situation will affect the production of food crops in your country?**

	Total	Africa	SA	ESEAP	LA
Decrease significantly	11 13%	22%	10%	0%	10%
Decrease	37 45%	42%	50%	43%	50%
No impact	12 15%	6%	0%	43%	20%
Increase	14 17%	11%	40%	14%	20%
Increase significantly	8 10%	19%	0%	0%	0%
Total	82				

SA= South Asia  
ESEAP = East, South East Asia & Pacific  
LA = Latin America

**Q2: How do you think the COVID-19 pandemic will affect food prices in your country?**

	Total	Africa	SA	ESEAP	LA
Decrease significantly	0 0%	0%	0%	0%	0%
Decrease	5 6%	0%	10%	29%	20%
No impact	3 4%	0%	0%	14%	0%
Increase	48 59%	44%	80%	43%	70%
Increase significantly	26 32%	56%	10%	14%	10%
Total	82				

**Q3: Due to the Covid-19, do you think access to finance by farmers and agribusiness SMEs will become...**

	Total	Africa	SA	ESEAP	LA
Significantly difficult	24 29%	39%	30%	0%	10%
Difficult	46 56%	56%	40%	86%	80%
No change	9 11%	6%	20%	14%	10%
Easier	3 4%	0%	10%	0%	0%
Significantly easier	0 0%	0%	0%	0%	0%
Total	82				

**Q4: Do you believe that the agriculture sector (farmers and agribusiness SMEs) needs to receive greater financial assistance compared to SMEs in other economic sectors to deal with the consequences of the COVID-19 pandemic?**

Yes	67	82%
No	15	18%
Total	82	

**Q5: What in your opinion is the most important instrument or policy that would help maintain and/or increase financing into agriculture in the face of COVID-19 pandemic?**

**All responses**

Lines of credit	29	24%
PCG	31	26%
Interest subsidies	14	12%
Grants	22	18%
moratorium on repayments	15	13%
Others	9	8%
Total	120	

**Respondents by institutions**

Financial institutions	36	44%
Financial regulators	2	2%
Government agencies	3	4%
International organizations / Donor agencies	23	28%
Research institutions / Consulting firms	9	11%
Independent	9	11%
Total	82	

**Respondents by regions**

Africa	36
South Asia	10
East/South East Asia & Pacific	7
Latin America	10
Others	13
NA	6