# WHAT, WHO, AND HOW

You are playing a new game!

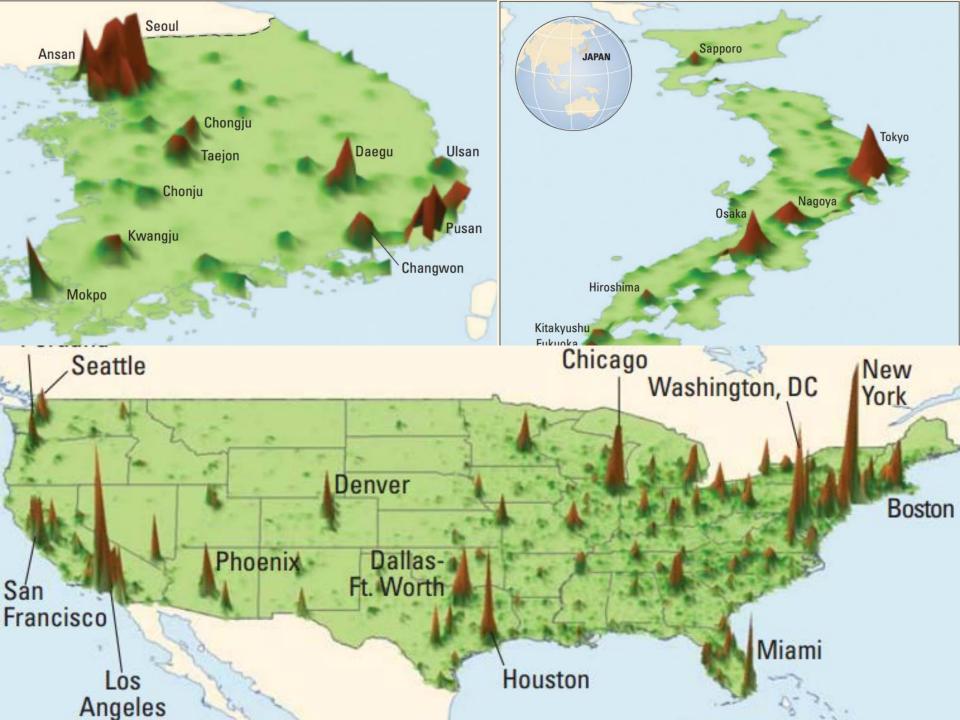
It is a very competitive game!

The rules are always changing!

And you can only win as a team!

#### 1. You are playing a new game!

It's called: Economic Development



- More than a half of global population lives in cities
- 80% of GDP is produced in cities
- 72% of new private sector jobs are
  750 largest cities
- Top 300 cities host 19% of population and 48% of GDP.



# You can't just rely on national governments:

- They take too long to make decisions
- They are too focused on politics
- They can't address specific challenges of the city

#### 2. And it is a competitive game!



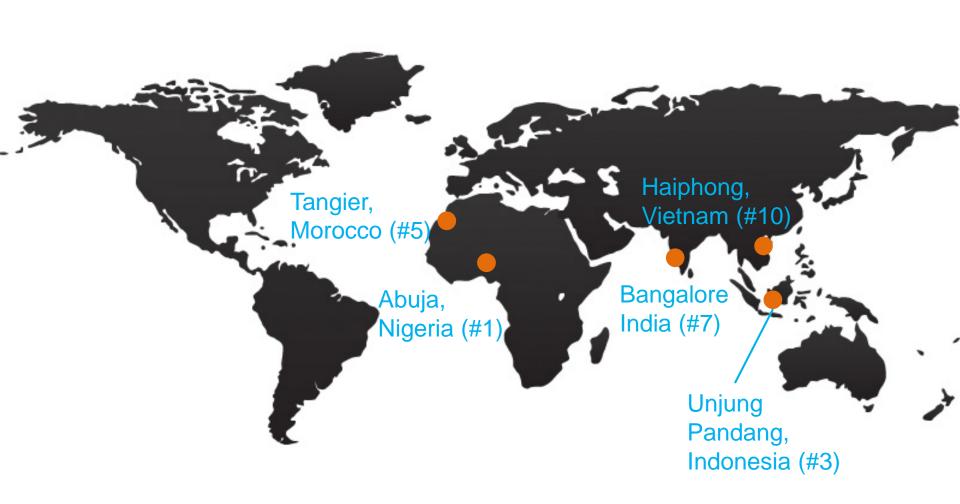






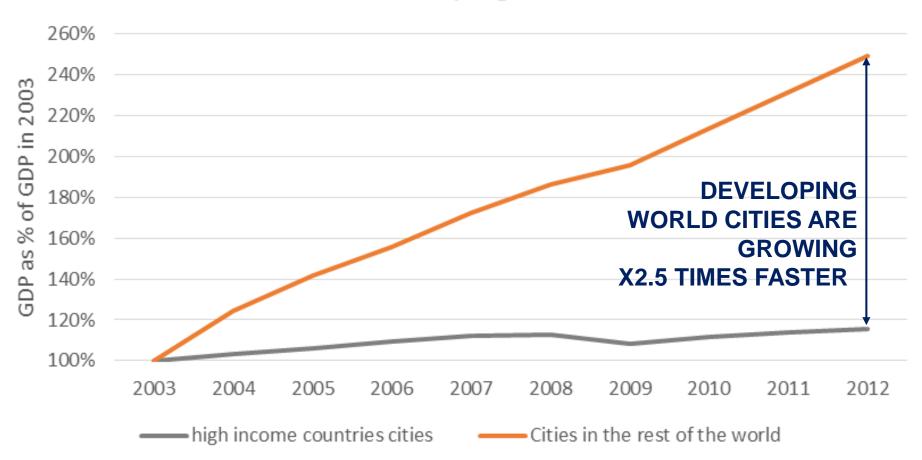


#### **Guess who leads competition for investment!**



#### Cities in developing world are catching up!

# GDP growth in cities in high income countries versus developing countires



#### New cities are entering global competition



#### **Competing for talent**

#### Microsoft<sup>®</sup>





### amazon







#### 3. And the rules keep changing!



#### Container changed the way ports look and work







#### And the way global supply chains are organized



Size of the apple and the number represent number of suppliers of components of Apple IPhone 6 in different countries

## 3D printing

Internet of things

Renewables Robotics

**Crisis** 

**Economic Driverless** Cars

Global intelligence Voice Warming recognition

Cloud computing **Political changes** 

**Next generation** genomics

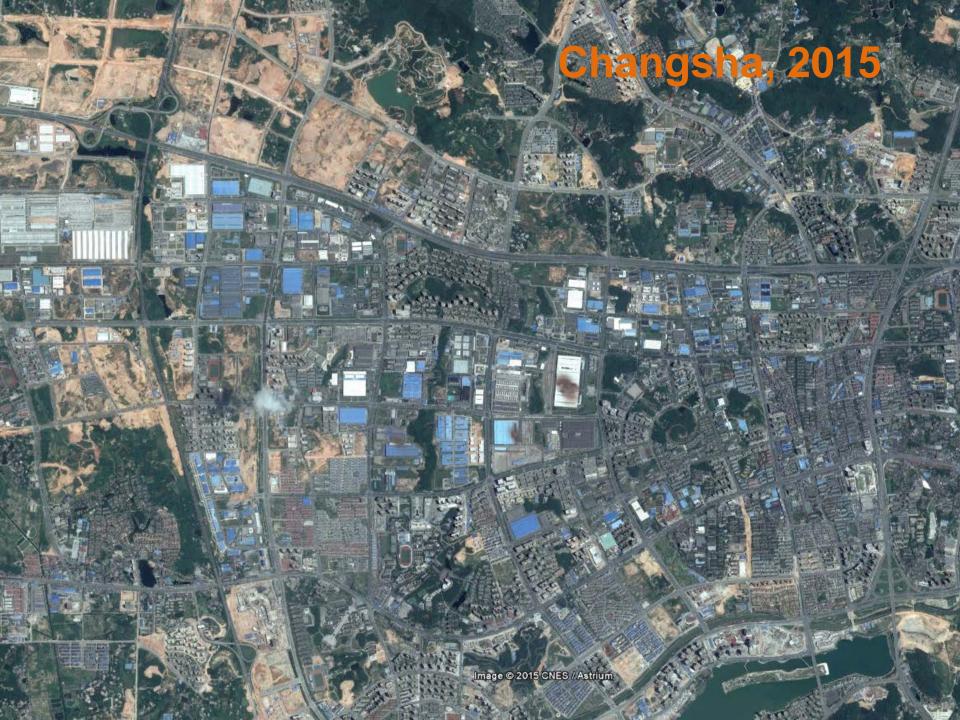
**Energy storage** 

Extreme weather events









4. You can only win as a team!

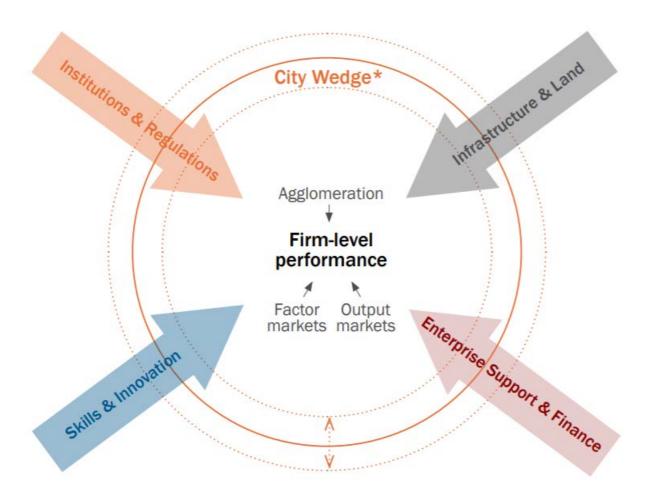
- Am I doing enough for Economic Development?
- Do I know who I am competing with?
- Am I ready to respond to change?
- Am I working as a team?

#### **HOW WILL THE NEXT 5 DAYS HELP?**

what, who and how



# Competitive Cities focus on firm-level performance for improved job creation and growth



What do competitive cities do?

## 1. Four categories of interventions









2. Don't have to overhaul their economies but improve on what they already do



Moving from market town to production town



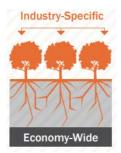
Increase production centers



3. Leverage their comparative advantage



Focusing on tradable sectors



General reforms as well as specific initiatives



Focusing on all three forms of growth

# Who get's things done?

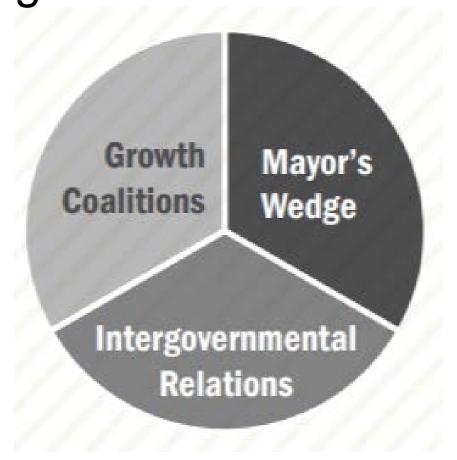
#### **CPR** training teaches us that...



Children are not small adults...

Cities are not small countries...

Competitive cities require many groups working together



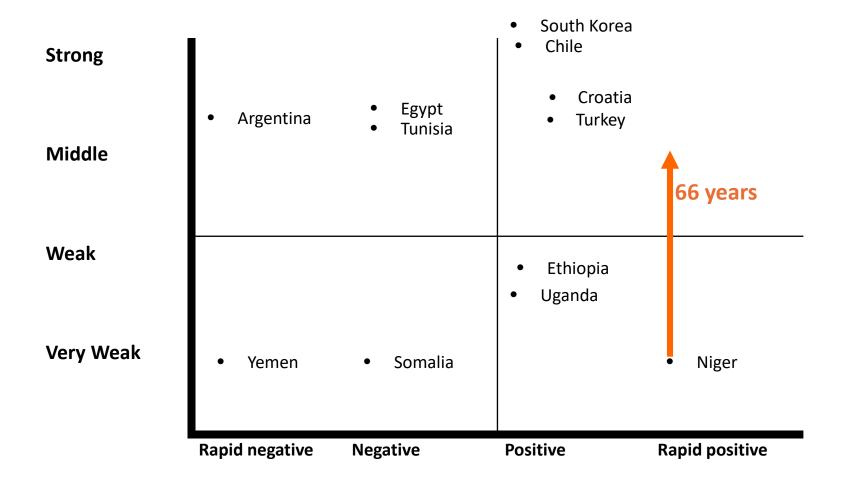
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Alone we can do so little, together we can do so much

- Helen Keller

# How do cities get things done?

# Interventions can't be transplanted but instead need to match what institutions are capable of



Capabilities vary and take time to develop

How do cities get things done?

The importance of muddling through...

## Provide you a compass not a map





## We heard you...



## How the week will play out:

- Day #1: What is the Competitive Cities Framework? What diagnostics and policy tools can I use to understand what to do?
- Day #2: Learning from Yokohama: How to expand my policy remit? How to build capabilities?
- Day #3: Learning from Kobe: How to turn bad luck into opportunities for competitiveness?
- Day #4: How do I attract capital and talent?
- Day #5: Applying learnings to design a city action plan

