Integrated Urban Water Management Knowledge Exchange Workshop Brazil June 21-27, 2018

OVERVIEW OF INDONESIA'S URBAN WATER MANAGEMENT

# COUNTRY CONTEXT

2



- One of the biggest archipelago. More than 17,000 islands, over 6,000 inhabited. 8 hours flight from most western part to the most eastern part.
- The fourth most populous country. More than 250 million people, more 50% live in urban areas mainly located in Java, Bali and coastal areas in Sumatera, Sulawesi and Kalimantan.
- Java island is one of the most densely populated island in the world. About 65% of Indonesia population live in Java.
- Extreme variation in term of geography, topography, and climate. Sea and coastal systems, peat swamps and montane forests, rich natural resources and biodiversity.
- Decentralized country. 34 provinces, 416 regencies, 98 municipalities. Shifting of responsibilities in basic services provision and management of public spending.
- > **Dense settlement patterns**, rapid urbanization and regional disparities.

## **COUNTRY CONTEXT**

# CHALLENGES







#### Rapid urbanization

- Estimated 68% will live in the cities by 2025
- About 38,000 Ha urban slums
- Urban infrastructure development lags behind urban population growth

#### Low WSS service coverage

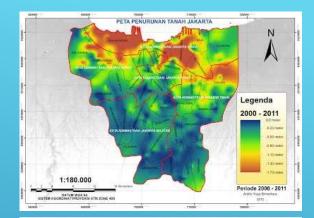
- Only a third urban population has access to piped water services
- Only 13 cities have sewerage systems (cover less than 4% or urban population)
- Only about 5% urban waste water and septage is collected and treated properly. It contributes to increasing cost of water supply treatment

6

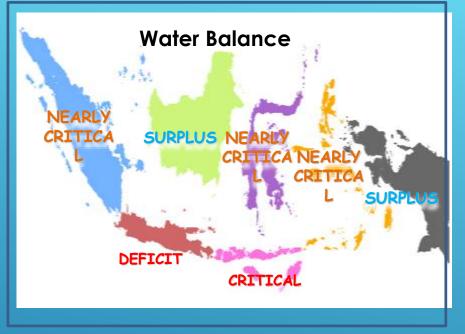
# CHALLENGES

- Groundwater extraction and land subsidence. Excessive groundwater extraction is driving land subsidence and saline intrusion especially in cities located in coastal areas.
- Degradation of water quality and limited water resources. Land use changes in water catchment areas have led to water quality deterioration and aquifers depletion.

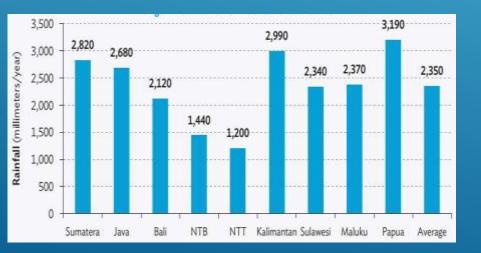








ICCSR BAPPENAS, 2010



#### Spatial distribution of average annual rainfall

#### Water Resources Availability

- Uneven distribution creates shortage in some areas, while surplus in others
- Huge variation between dry and rainy season
- A rich country in water resources but has spatial and seasonal variability
- Only 16% (691 billion m3/year) of total surface water available to be accessed directly – far from meeting the demand

# CHALLENGES

8

CWA, 2015



Climate and disaster risks. Urban resilience to climate and disaster risks is not well integrated into infrastructure planning and design, as well as in daily operations and maintenance activities

#### > Limited capacity at local level.

- Increased responsibility and accountability of service provision at the local government level.
- Increase number of small PDAMs limited economies of scale and limit the potential of these PDAMs to be technically and financially viable
- Integration challenges

### CHALLENGES

# **OPPORTUNITIES**

10

#### Combining 3 Pillars

- Nature: Environmental recovery through reforestation, rainwater harvesting for secondary use and groundwater recharge, etc.
- Culture: Behavioral changes in water use and sanitation, local wisdom on water management
- Structure: water reservoir, urban sanitation infrastructure, urban water supply (infrastructure), flood control - Development of National Urban Development Platform is ongoing

### **OPPORTUNITIES**



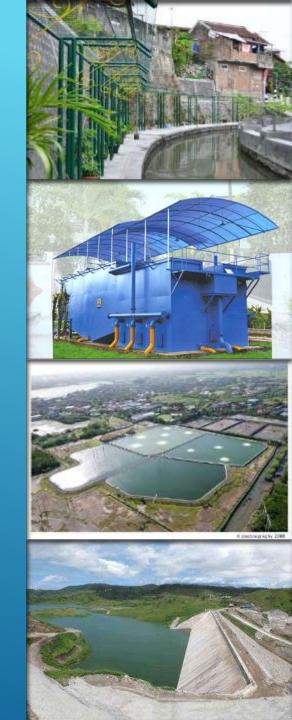




#### Increase efficiency.

- More pressure and interest at sub-national governments and utilities to increase operation efficiency.
- NRW reduction, energy efficiency, demand management through tariff setting can help in improving efficiency and postponing the need for big investment to build new water sources
- High return on investment. If done properly, every IDR investment has potential to generate very positive economic social returns – can contribute to city competitiveness and economic growth

## **OPPORTUNITIES**



12

#### Subnational governments as champions

- Cities can be champions of the urban water agenda.
- Cities can lead and play active role to ensure that investments reflect local priorities and to identify customized solutions
- Upcoming National Mid Term Development Plan
  - Preparation of the new Mid Term Development Plan (RPJMN) 2020-2024 provides opportunity to include IUWM concept.
  - Preparation of the new RPJMN will be followed by development of Mid-Term Development Plan at local government levels

#### ONFERENSI SANITASI DAN R MINUM NASIONAL 2017

torn Hotel Jakarta, 7 November 2017



### **OPPORTUNITIES**

### A COMPREHENSIVE PLATFORM TO SUPPORT SUSTAINABLE URBANIZATION



# **TERIMA KASIH**

# OBRIGARDO

## **THANK YOU**