







KOTEC leads Global Technology Finance, Creating Value through Innovation





Statutory Law

Corporate Status

Mission

Competent Authority

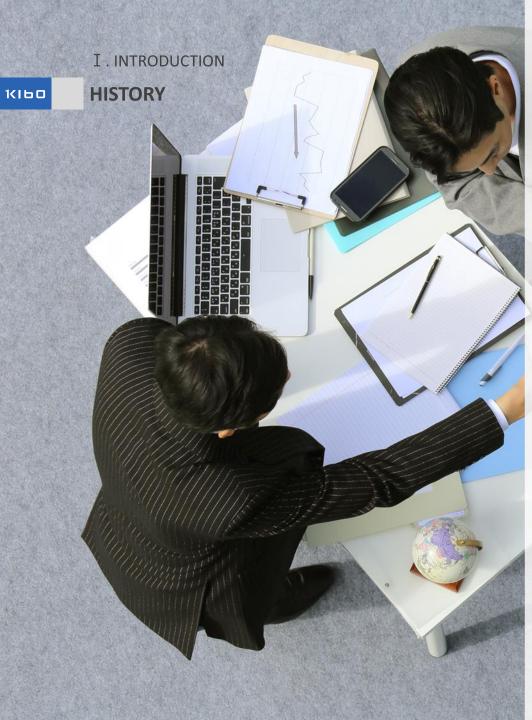
Korea Technology Finance Corporation Act

Non-profit Government-affiliated Institution

To provide financial supports to innovative SMEs



Ministry of SMEs and Startups (MSS)



1989. 4. KOTEC was founded

1997. 3. Opened the first Technology Appraisal Center

1999. 2. Implemented Technology Appraisal Guarantee System

2005. 7. Developed the new KOTEC Technology Rating System (KTRS)

2007. 1. All guarantees unified into Technology Appraisal Guarantee Scheme KTRS was Patented

2015. 1. Launched a technology Transfer system

2016. 1. Implemented "Technology Credit Appraiser" certificate system for the public

2017. 7. Competent Authority Changed

(Financial Services Commission → Ministry of SMEs & Startups)

Planning Department

Performance Management Office

Asset Management Office

ORGANIZATION

Steering Committee

Chairman & President

Board of Directors

Executive Vice President

Executive Directors

Chief Audit Executive

Audit & Inspection Office

Secretariat

Social Value Management Department

Human Resource Development Institute

1 Venture Investment Center

Digital Finance Office

Technology Transfer & Protection Department **Technology Appraisal Department**

1 Social Venture Valuation Center

Venture Innovation Department

Innovation Investment Office

Patent Mutual Aid Department General Affairs Department

Security Management Officer

Risk & Compliance Management Office

Public Relations

7 Regional Headquarters 59 Technology Appraisal Center 8 Technology Innovation Center 3 Cultural Content Finance Center

1 Central Technology Appraisal Institute

1 Institute of Future Innovation

Human Resources 1,352 employees

Business Network Regional Headquarters 7, Branches 74



MAJOR OPERATION



Credit Guarantee

Guarantees for liabilities assumed by tech SMEs

Guarantee-Linked Investment

Provides direct equity investment with a preceding credit guarantee





IT platform of KOTEC's technology transfer



Technology Appraisal

Appraises future values of the technology

Management Advisory



diagnosis and consulting, education and training, mentoring and M&A, etc.

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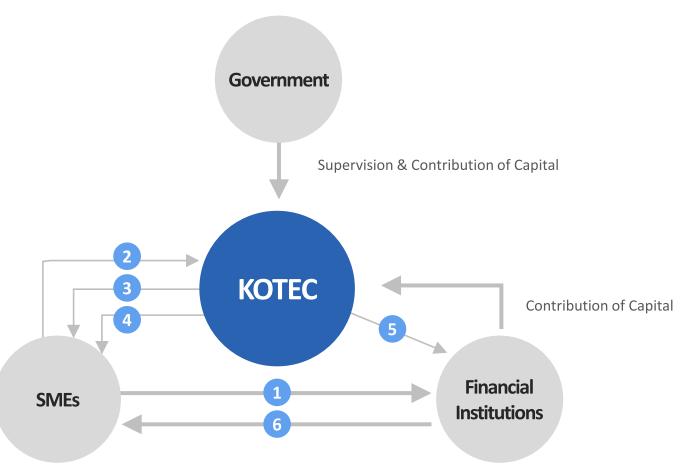
I . INTRODUCTION

Difference from other Credit
guarantee institutions

Guarantee Institutions in Korea

	Full Name	KODIT Korea Credit Guarantee Fund	KOTEC Korea Technology Finance Corporation	KOREG Korea Regional Credit Guarantee Foundation		
	× / · · · · · · · · · · · · · · · · · ·					
	Establishment	1976	1989	1996		
	Management Ministry	Financial Services Commission	Ministry of SMEs and Startups	Ministry of SMEs and Startups		
X	Target Clients	SMEs in General	Tech-based/Innovative SMEs	Regional Micro/SMEs		
	Corporate Rating System	Credit Rating System	KOTEC Technology Rating System (KTRS)	Credit Rating System		

TECHNOLOGY GUARANTEE SCHEME





- 1 Application for Loans
- **2** Consultation and Application for Technology Guarantee
- 3 Credit Investigation and Technology Assessment
- 4 Approval of Credit Guarantee
- 5 Issuance of Letter of Guarantee
- 6 Provision of Loans

New Programs for Supporting Innovative SMEs

Industry 4.0 FIRST Guarantee

Enhancing competitiveness of hightech industries that will lead 4th Industrial Revolution

4.0 Smart Factory Guarantee

Enhancing competitiveness of the Korean manufacturing industry by promoting construction of smart factories

TECH Valley Guarantee

Enhancing competitiveness of startups established by high-caliber individuals in universities (U-Tech Valley) and public research institutions (R-Tech Valley) with excellent research records



Fostering large-scale growth funds for Startups with high potential to be a Unicorn Company



Social-Venture Impact Guarantee

Enhancing competitiveness of social companies that create 'social values'



The "Korea-Sweden Social Entrepreneurship Dialogue"

was held on June 15 with the participation of Norrsken Foundation in Stockholm and Korea Technology Finance Corporation (KOTEC)

STORY about SUCCESSFUL SOCIAL VENTURES with KOTEC's SUPPORT

More Than Made From **More Than END IS NEW** 5 6 CLEANING IRONING CATEGORISING

Our Sustainable Goal by Triple bottom line

Morethan was founded in 2015 and launched his brand <u>Continew</u> in 2017 after two years of R&D.

Animal Free, Ethical Made, Sharing Value



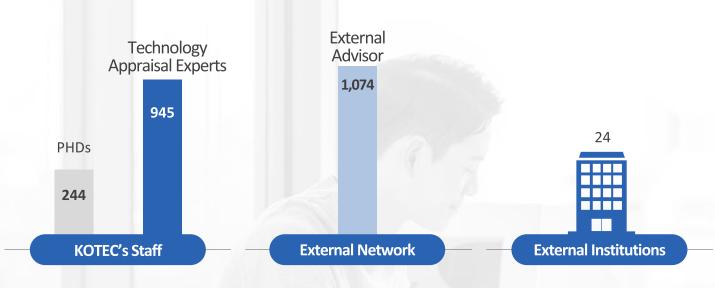
STORY about SUCCESSFUL SOCIAL VENTURES with KOTEC's SUPPORT

More Than



RM (Rap Monster) of BTS

TECHNOLOGY APPRAISAL INFRASTRUCTURE



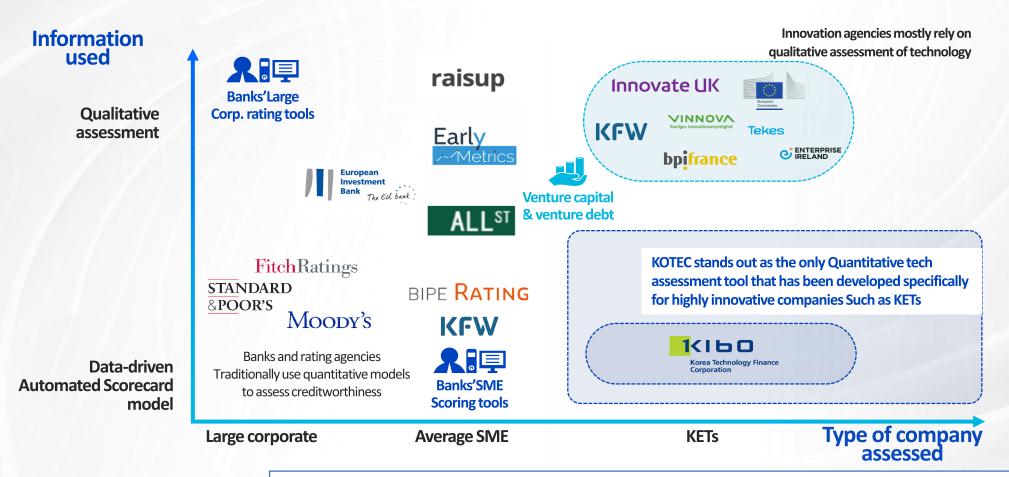
	Headcount	2014	2015	2016	2017	2018	2019
	Total Employees	1,102	1,126	1,156	1,211	1,304	1,352
	Technology Appraisal Experts	923	936	936	939	952	945
	Ph.D Degree holders (or equivalent)	154	168	190	215	239	244

• Manpower: out of 1,352 employees, +18% are PHDs, +40% majored in Science/Engineering



stands out the only quantitative tech assessment tool

• EIB reports selected KOTEC's case as one of the best practice to reduce information asymmetry by providing technology assessment



<Source: pp 50, Financing the Deep Tech Revolution. March, 2018, European Investment Bank>

